

Code **APH**
Company name An Phat Holdings Joint Stock Company
Date 02/17/2021
Subject Notice of Public Offering

Content:

An Phat Holdings Joint Stock Company announced the information on the public offering as follows:

1. Stock name: An Phat Holdings Joint Stock Company
2. Stock type: common share
3. Stock code: APH
4. Par value: VND10,000/share
5. Registered offering volume: 55,744,983 shares
6. Offering price: VND 10,000/share
7. Capital mount need to be mobilized: VND 557,449,830,000
8. Exercise ratio: 100:40 (1:1) (shareholders who own 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 40 new shares).
9. Minimum registration volume: none
10. Time for rights transference: from March 15, 2021 to April 06, 2021
11. Time for subscription and deposit: from March 15, 2021 to April 12, 2021
12. Place to declare the prospectus:
 - At An Phat Holdings Joint Stock Company
Website: <https://anphatholdings.com>
 - At Stanley Brothers Securities Incorporation (SBSI).
Website: <https://sbsi.vn>.
13. Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at An Phat Holdings Joint Stock Company.
14. Bank for blocking depository money:

- Account holder: An Phat Holdings Joint Stock Company
- Account number: 120 1000 730 1300
- Bank: BIDV – So Giao Dich 1 branch.